

GIBSON, DUNN & CRUTCHER LLP

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Counsel to Alvarez & Marsal CRF Management, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	
Highland Capital Management, L.P.	§	Chapter 11
	§	
Debtor.	§	Case No. 19-34054 (SGJ)
	§	
<i>In re James Dondero</i>	§	
	§	
James Dondero,	§	Adversary No. 21-03051
	§	
Petitioner,	§	
	§	
v.	§	
	§	
Alvarez & Marsal CRF Management, LLC,	§	
and Farallon Capital Management LLC,	§	
	§	
Respondents.	§	
	§	

**CORPORATE OWNERSHIP STATEMENT OF ALVAREZ & MARSAL CRF
MANAGEMENT, LLC**

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, the undersigned counsel for Alvarez & Marsal CRF Management, LLC (“AMCRF”) files this Corporate Ownership Statement and states as follows:

- AMCRF is a wholly-owned subsidiary of Alvarez & Marsal Asset Management Services, LLC.
- Alvarez & Marsal Holdings, LLC and Alvarez & Marsal, Inc. are the only members of Alvarez & Marsal Asset Management Services, LLC.
- The following non-public corporation owns, either directly or indirectly, 10% or more of the equity interests in Alvarez & Marsal Holdings, LLC: Alvarez & Marsal, Inc.
- No public or non-public corporation owns, directly or indirectly, 10% or more of the equity interests in Alvarez & Marsal, Inc.

Dated: September 29, 2021
Dallas, Texas

Respectfully submitted,

/s/ Michael A. Rosenthal

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CERTIFICATE OF SERVICE

I certify that on September 29, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Eric T. Haitz

Eric T. Haitz